

EVERCHINA INT’L HOLDINGS COMPANY LIMITED

(the “Company”)

(Incorporated in Hong Kong with limited liability)

SHAREHOLDERS COMMUNICATION POLICY

(Adopted by the Company pursuant to the Board resolution passed on 27 June 2019)

1. PURPOSE

This Shareholders Communication Policy (the “Policy”) aims to set out the framework that it has put in place to promote effective communication with shareholders (the “Shareholders”) so as to enable them to engage actively with the Company and exercise their rights as shareholders in an informed manner.

2. COMMUNICATION WITH SHAREHOLDERS

Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Information relating to the Company is also communicated to the Shareholders and the investment community through the following means:

- 2.1 annual and interim reports of the Company, which are distributed to all Shareholders in accordance with the requirements of the Listing Rules;
- 2.2 announcements released by the Company to The Stock Exchange of Hong Kong Limited (“SEHK”), including financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents, etc., under the continuous disclosure requirements of the Listing Rules, which is posted on website of the Hong Kong Exchanges and Clearing Limited (“HKEx”) (www.hkexnews.hk) immediately thereafter;
- 2.3 the Company’s website www.everchina202.com.hk, which includes, inter alia, corporate information of the Company such as the Board and corporate governance, results of the Company (annual and interim), the Company’s presentation materials and press releases;
- 2.4 general meetings of the Company, which provides an important opportunity for constructive communication between the Board, the Senior Management and the Shareholders; and
- 2.5 Other communications activities, including roadshows and industry forums, one-on-one or group investor meetings, as well as media interviews etc.

3. SHAREHOLDERS' MEETING

The annual general meetings and other general meetings of the Company are the primary forum for communication with Shareholders and for Shareholder participation.

The Company encourages Shareholders to participate in shareholders' meetings physically or to appoint proxies to attend and vote at such meetings for and on their behalf if they are unable to attend.

Notices of general meetings and the accompanying papers are provided within a prescribed time prior to the meetings on the websites of the Company (www.everchina202.com.hk) and HKEx (www.hkexnews.hk), and by post to those Shareholders who have elected to receive a hard copy version of such communication.

Shareholders' meetings are held at a convenient location where the Chairman of the Board of the Company, Directors, and if required, Chairmen of Board committees and representatives from the auditor would be present and are available to answer questions from Shareholders.

4. SHAREHOLDERS' ENQUIRIES

Shareholders may direct questions, request for publicly available information and provide comments and suggestions to Directors or management of the Company. Such questions, requests and comments can be addressed to the Board of Directors or the Company Secretary of the Company by post at the Company's registered office or by email to info@everchina202.com.hk.

Shareholders should direct questions about their shareholding to Tricor Tengis Limited, the share registrar of the Company.

Note: If there is any inconsistency between the English and Chinese versions of this document, the English version shall prevail.